

SUMMARY OF ATTACHMENTS

In accordance with Local Rule 9014-1(b), Merrill Lynch and UBS attach the following to their motion:

Exhibit 1	Proposed Form of Order
Exhibit 2	None (Motion seeks <i>Ex Parte</i> relief)
Exhibit 3	None (Brief not required)
Exhibit 4	Certificate of Service
Exhibit 5	None (No affidavits)
Exhibit 6	None (no documentary exhibits)